

PORTLAND, OREGON BREWERY ACQUISITION OPPORTUNITY

Turn-key craft brewery + full service restaurant in perfect location for access & growth

KEY INVESTMENT HIGHLIGHTS

REVENUE (during Covid): \$1.1M annual

- 60% Taproom. High margin, price inelastic.
- 40% Wholesale. Broad distribution access.

FLEXIBLE, OPEN, BRIGHT, INDOOR + OUTDOOR SPACE

15 Barrel Brewhouse

- Production capacity: ~2.2K BBLs / yr
- Room to grow capacity to ~12K BBLs / yr

Full Service Kitchen

135 person capacity

- 85 person indoor capacity
- 50 person outdoor deck seating

Standard Loading Dock height for easy truck access

Incredible Location

- 1 block from a major intersection with 18,000 cars a day
- Walkable to high-end, urban residential
- Adjacent to future planned mixed use development (residential & commercial)

WORLD CLASS BRAND PORTFOLIO

- Includes Standards, Innovation, and "Price Point" beers

OPPORTUNITIES FOR GROWTH

DEEPEN DISTRIBUTION

- with existing wholesale partners (Oregon & SW Washington) through on-premise & independent off-premise penetration

SCALE DISTRIBUTION

- with existing wholesale partners through Chain Store placements

EXPAND DISTRIBUTION

- new wholesalers in adjacent markets (i.e. Washington, Idaho, Northern California)

BROADEN BEVERAGE OFFERING

- include liquor sales
- include non-alcoholic beer sales

DIRECT-TO-CONSUMER

- through digital & 1st party distribution rights

INCREASE OPERATING HOURS

- take advantage of surrounding area lunch service
- extend service to 7 days / week (previously Wed-Sun)

GROW ACCESS WITH ADDITIONAL TAPROOMS

- throughout Portland metro area

CAPITALIZE ON EVENTS

- outstanding Taproom location
- established relationships with event production partners



TURNKEY BREWPUB IN FAST-GROWING SLABTOWN

- 15 Barrel Brewhouse
- Full Service Kitchen
- Amazing Neighborhood

For more information about this opportunity, please contact Jason@HSBrew.co